

The logo consists of three vertical bars of varying heights in a teal color, positioned to the left of the text.

RatesData

User Manual

Reviewed: 05/04/2025

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Menu Choice

Depending on screen size and user preference you can click the expand/collapse button to the right of the RatesData© logo to swap between displaying a right menu or a top menu.



Dashboard

The top bar on the dashboard is to help expedite the most common searches.

Quick Searches PostCode Scheme Ref BA Code

New Dashboard Options

With release of the 2023 VOA data RatesData© introduced new options for your dashboard. You can change your default dashboard to display:



An example of the different dashboards:

Percentage Change in RV within 2017 Rating List (01/04/2017 - 31/03/2023)

| | Commercial | Industrial | Education | Leisure | Utilities | Other |
|---------|------------|------------|-----------|---------|-----------|--------|
| England | 2.02% | -0.32% | 5.07% | 4.37% | 0.43% | -2.99% |
| Wales | 1.82% | -1.36% | 6.35% | 0.50% | 3.61% | -3.41% |

Click on the individual icons to drill into the statistics (further reports are in development).

Commercial Statistics

| | Advertising | Automotive | Leisure | Offices | Retail | Storage | Other |
|---------|-------------|------------|---------|---------|--------|---------|-------|
| England | 4.20% | 0.47% | 0.23% | 1.44% | 0.32% | 0.70% | 2.58% |
| Wales | -0.27% | -0.11% | 0.35% | 1.45% | 0.21% | 0.04% | 0.59% |

Dashboard Right Panel

The top right side displays information including biggest movers, VOA news & latest publications.

The bottom right side displays the latest from RatesData© including our data releases, news and updates.

Biggest changes in RV (with a RV > 500k)
 Decrease: [The Wine Society, Gunnels Wood Road, Stevenage, Herts, SG1 2BT](#)
 Increase: [Castle Hill Hospital, Castle Road, Cottingham, East Yorkshire, HU16 5JQ](#)

VOA News: 4 Apr 2025 12:26
[Rating Manual section 5a: valuation of all property classes](#)

Publications - VTS Newsletters
[VIP Issue 75 February - 2025](#)

Autumn Budget 2024 - business rates measures
[Click Here To View](#)

Transforming business rates - A discussion paper (30th Oct 2024)
[Click Here To View](#)

Non-domestic rating: challenges and changes
[Click Here To View](#)

Latest RatesData Updates

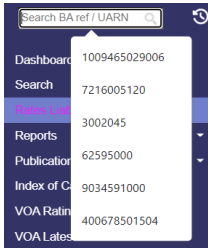
- 04/04/2025 17:10 VT Decisions Added (52)
- 04/04/2025 17:00 New Act Of Parliament Added
- 03/04/2025 17:00 New BRIL 2025-02
- 03/04/2025 04:51 VOA Data Download
- 02/04/2025 05:58 VOA Data Download
- 01/04/2025 17:00 New Case Law Added
- 27/03/2025 04:27 VOA Data Download
- 26/03/2025 06:28 VOA Data Download
- 19/03/2025 06:23 VOA Data Download
- 17/03/2025 14:30 New Statutory Instruments 322, 273,182, 180

[See more...](#)

Footer

The centre footer of the RatesData© will display the latest software version and VOA publication date. The right footer will display your preferred session time which can be altered within My Profile.

Quick Search for Specific BA Ref or UARN



Instantly search using the VOA BA reference or UARN.

Recent searches will be remembered and will be displayed in the drop down list.

Pressing enter will display the quick search result within the current browser tab. Pressing Ctrl + Enter will display the quick search result in a new browser tab.

Recently Viewed Hereditaments



Hover over this icon to display recently viewed hereditaments. Clicking on the hereditament entry will take you directly to that record in the current browser tab. Ctrl + click will open that hereditament in a new browser tab.



Search VOA Data

Saved Searches



Clicking on the saved searches button will present your personal and your company saved searches.

| Name | Last Used | Results | |
|-----------------|-------------|---------|--|
| Heathrow | 05/04 16:27 | 127 | |
| Kingston > 100k | 06/04 17:52 | 290 | |
| Southampton | 04/04 13:51 | 14,848 | |

The different search types are denoted by:

- A personal search created by you
 - A search created by you and published to your company
 - A search created by a colleague and published to your company
- Only the creator can delete a search

Search History



The search history button displays your 100 previous searches

| Last Used | Criteria | Results | |
|-------------|--|---------|--|
| 03/04 15:10 | BAReferenceNumber=132928940123 AND ListYear=2023, 2023H, 2017, 2017H, 2010, 2010H, 2005, 2005H, 2000, 2000H, 1995, 1995H | 179 | |
| 01/04 20:43 | BAReferenceNumber=132928940123 AND ListYear=2017, 2010H, 2005, 2000H, 1995 | 97 | |
| 01/04 20:39 | Town=southampton AND ListYear=2023, 2017, 2010, 2005, 2000, 1995 | 77,621 | |

New Searches

The year selection activates the VOA live and historic data for each subsequent search performed. Turn on (green) or off (red) each of the live and historic years to amend a search.



| | |
|--------------------------------------|---|
| | <p>The drop down enables users to type or select specific fields of interest.</p> <p>Once all have been selected click the Execute Search button to produce the results.</p> <p>Criteria can easily be added, removed, or edited until the perfect results have been found.</p> <p>Some field selections require Starts with, Contains or Between Values.</p> |
| | <p>The target icon assists with finding the VOA specific terminology reference or codes.</p> <p>These can be scrolled through or typed in (auto complete). Multiple selections can be made by clicking each required result.</p> |
| | <p>Once all the required criteria have been selected click on Execute Search to find all the matching records.</p> |
| <p>290 results (0.21 seconds)</p> | <p>Any search resulting in 50k+ is limited until further criteria are added/refined.</p> |
| <p>Results per page: 500</p> | <p>Select how many results to display.</p> |
| | <p>If needed, click collapse to view more records or expand to add/alter criteria.</p> |
| <p>Page 1 of 250 Fst Prv Nxt Lst</p> | <p>Quickly navigate between each search result record pages. The button styles can be customised in "My Profile".</p> |
| | <p>Add these results to the Saved Search list or replace an existing one.</p> |
| | <p>Export results to Microsoft Excel (see columns below to customise the download)</p> |
| | <p>Export results to Adobe PDF.</p> |
| | <p>Output results to a selected printer.</p> |
| | <p>Select which columns are to be displayed. The last views/settings are saved for future uses until re-chosen.</p> <p>These choices are applied to any export to Excel/PDF or print making fully customisable reports per user.</p> |
| | <p>Sort data by clicking on the arrows to the right of the column heading. A purple arrow will denote the column that is currently sorted and whether ascending or descending.</p> <p>The sorting or column selection is applied to any export to Excel/PDF or print making fully customisable reports.</p> |
| | <p>The buttons to the left of a Hereditament are shortcuts to display the Liability Calculator, Detailed Information, Record Sheet and Valuation Summary</p> |
| | <p>If the column Watch List (WL) has been selected this symbol indicates if the hereditament record is contained within one or more of your watch lists.</p> |

View

View + [Shift]

View + [Ctrl] or [CMD]

Click View to display the hereditament details. Use Ctrl + click to open the details in a new browser tab. Use Shift + click to open the details in a new browser window. Right click to select any of these options.

Clicking onto a hereditament will display the RatesData© quick preview

| Line Items (3) | | Add. Items (0) | Plant & Mach. (0) | Car Parking (1) | Adjustments (0) | Rates Calc (0) | |
|----------------|-----------------------------------|---------------------|----------------------|-----------------|-----------------|----------------------|--|
| Floor | Description | Area m ² | IBR £/m ² | Value | Total % | £/m ² Dev | |
| 1 | Ground Warehouse | 821.00 | 90.00 | £ 73,890 | 85.08% | 100.00% | |
| 2 | Ground Area Under Supported Floor | 72.00 | 63.00 | £ 4,536 | 7.46% | 70.00% | |
| 3 | Mezzanine Internal Storage | 72.00 | 45.00 | £ 3,240 | 7.46% | 50.00% | |
| | | 965.00 | | £ 81,666 | 100.00% | | |

Hereditaments

Summary

| | | | | | |
|-------------------------|---|---------------------|--------------------------------|----------------------|---------------------------|
| Address | The Old Chapel, Loddon Bridge Road, Reading, RG5 4BS Map | | | Rateable value | £20,500 |
| List alt date | | Effective date | | Price m ² | £140.00 |
| Assessment ref | 19309133000 | Area m ² | 137.40 | BA code | 0360 Info |
| BA ref. number | 02419000266003 VOA | UARN | 199413165 | Settlement type | |
| Change Reason | | Scheme ref | 462047 Show Me | Composite | N |
| Firm name | | Special cat code | 203 | Description code | CO |
| Description | Offices And Premises | | | Certificate | N |
| Case number | 28711919144 | Status code | 0 | | |
| 2017 - Live | The selected Year and type of record is displayed in top right of the screen. | | | | |
| Map | Address: click on the Map icon next to the address to open a new tab and display the Google map for that postcode. | | | | |
| VOA | BA ref. number: If needed, click on VOA icon to open a new tab to display the VOA record for this hereditament. | | | | |
| Info | Click on the Info icon next to the BA code to get a pop-up containing details of the on the local billing authority for latest VOA contact information. | | | | |
| Show Me | Click on the Show Me to list all other hereditaments within the same scheme in a new tab. | | | | |
| £27,500 | If an entry is highlighted in yellow, it is a recent alteration from the VOA and hovering over this will display the change. To see the full history of changes, view the record sheet. | | | | |
| £1 Changed from DEL | | | | | |

Details

[Record Sheet](#)

This will allow you to output the record sheet for the selected hereditament as a PDF, an editable Microsoft Word document or an Excel spreadsheet.

[Valuation Summary](#)

This will allow you to output the valuation summary for the selected hereditament as a PDF, an editable Microsoft Word document or an Excel spreadsheet. Options also include current, 2023, 2017, 2010, 2005 and deleted valuation summaries.

| | | | | | |
|-------------------------------------|---------------------------------|---------------------------------------|-------------------------------------|---------------------------------|--|
| Line Items (4) | Add. Items (0) | Plant & Mach. (0) | Car Parking (0) | Adjustments (0) | Splits & Merge (3) |
| History (2 / 0 / 0) | Watch Lists (0) | Nearby Hereds | Similar Hereds (21) | Rates Calc | |

A purple button indicates which detail screen is currently selected. White text indicates there are records and grey text indicates there are no records. After each of the titles there is also a number indicating how many records there are for each separate detail tabs.

In addition to the tabs containing information received from the VOA there are additional RatesData© features available; History, Watch Lists, Nearby Hereds, Similar Hereditaments and Rates Liability Calculator.

History

This will display all records for that specific BA reference number for the current and any historic UARNs.

A type 4 record (an historic adjustment that has never had the status of current) is identified as below:

| | | | | | | | | | | | |
|----------|--------|------------|------------|---|-----|------------|-------------|-----|--|---|----------------------|
| 2017 (H) | £8,200 | 20/01/2020 | 01/11/2019 | N | CH1 | 08/04/2021 | 33873632596 | BAR | Alteration Of A Non Deleted Assessment | N | View |
| 2017 (H) | £6,800 | 23/07/2019 | 01/04/2019 | This record is of type (4), Historic adjustment, never current. | | | | | Alteration Of A Non Deleted Assessment | N | View |

| List Year | RV | List Alt Date | Eff Date | Sett | Comp | PSD | Sch Date | Case No | Type | Change Reason | Cert |
|-----------|------------|---------------|------------|------|------|-----|----------|-------------|------|---------------|------------------------|
| 2017 (L) | £2,780,000 | Completed | 01/04/2017 | N | CS | | | 21317803144 | | | N viewing |
| 2010 (L) | £2,780,000 | Completed | 01/04/2010 | N | CS | | | 12916635518 | | | N View |
| 2005 (L) | £2,530,000 | 17/04/2007 | 01/04/2005 | N | CS | | | | | | N View |
| 2005 (H) | £2,590,000 | Completed | 01/04/2005 | N | CS | | | | | | N View |
| 2000 (L) | £2,195,000 | 01/02/2007 | 23/02/2005 | A | N | CS | | | | | N View |
| 2000 (H) | £2,250,000 | 15/08/2002 | 01/04/2000 | A | N | CS | | | | | N View |
| 2000 (H) | £2,250,000 | 15/08/2002 | 01/04/2000 | A | N | CS | | | | | N View |
| 2000 (H) | £2,450,000 | Completed | 01/04/2000 | N | CS | | | | | | N View |
| 2000 (H) | £2,450,000 | Completed | 01/04/2000 | N | CS | | | | | | N View |
| 1995 (L) | £2,085,000 | 19/02/2002 | 01/04/1995 | A | N | CS | | | | | N View |
| 1995 (H) | £2,280,000 | Completed | 01/04/1995 | N | CS | | | | | | N View |

Hover over an appeal to show which hereditament entry it applies to.

The indicator will adjust as you move over each appeal.

| List Year | RV | Eff Date | Agent Name | P Code | Status | Appeal No | Trib Date | Dec Date | Decision |
|-----------|------------|------------|---------------------------------|---------|--------|---------------------|------------------|----------|----------|
| 2010 | £2,780,000 | 01/04/2010 | Gerald Eve LLP | W1G GAY | CW | 563025309639/053N10 | N/A | N/A | |
| 2005 | £2,530,000 | 01/04/2005 | Gerald Eve LLP | W1G GAY | CW | 563016665152537N05 | 27/11/2012 10:30 | N/A | |
| 2000 | £2,250,000 | 01/04/2000 | Gerald Eve, Chartered Surveyors | | | | 07/03/2007 10:30 | N/A | |
| 2000 | £2,450,000 | 01/04/2000 | Gerald Eve, Chartered | W1G GAY | CG | 56303696736/064N00 | 12/08/2002 10:30 | N/A | |

Watch Lists

This tab will display all your watch lists and indicate with a green tick any that this hereditament is contained within.

Click the green tick to remove it from a watch list.

If this hereditament does not appear in any watch list, click the dash to add it to a watch list.

| Watch List Name | Ranking | Watch List Note | Hereds |
|-----------------------|---------|-----------------|---------|
| Supermarkets, Bristol | ★ | New | 384 |
| Supermarkets, Bristol | ★ | | 384 --- |

Click the watch list name or ranking icon to go to the watch list management screen to review the full watch list content and amend any watch list notes against this hereditament.

Nearby Hereds

Choose specific criteria to

Nearby Hereds (23 / 51)

Range: Within 1 km | Scheme: Any Scheme | Size: Within 70% | Price: Within 70%

| Distance | Post Code | How Many | Show Me |
|----------|-----------|----------|---------|
| 41 m | SO14 7DU | 1 | Show Me |
| 132 m | SO14 7FH | 1 | Show Me |
| 215 m | SO14 7SJ | 3 | Show Me |
| 239 m | SO14 7FY | 1 | Show Me |
| 365 m | SO14 7DS | 1 | Show Me |
| 380 m | SO15 2JU | 4 | Show Me |
| 426 m | SO14 0TB | 3 | Show Me |
| 429 m | SO14 7GW | 1 | Show Me |
| 467 m | SO15 1QD | 2 | Show Me |
| 475 m | SO15 1QE | 1 | Show Me |
| 495 m | SO14 7DX | 2 | Show Me |

-
-
-
-
-

The hered currently being viewed

Hereds matching the criteria that are below the price per m² of the selected hered

Hereds matching the criteria that are above the price per m² of the selected hered

Hereds matching the criteria that are the same price per m² as the selected hered

Multiple hereds at that location either above, below or the same price per m²

Similar Hereds

This will display hereditaments with the same scheme reference (50 max)

Rates Liability Calculator

Lookup Hereditament... Custom Multipliers

2017 - 2023 2023 - 2028

Location:

RV @ 31/03/2023:

RV @ 01/04/2023:

Recalculate Scenario

2023 - 2028 Scenario Planner

Use "+*" to show workings

| | | |
|--------------------------------|--------|---|
| Alterations (0) | | + |
| Reliefs / Supplements (0) | | + |
| 2023 / 2024 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 0.00 | |
| 2024 / 2025 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 0.00 | |
| 2025 / 2026 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 0.00 | |
| 2026 / 2027 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 0.00 | |
| 2027 / 2028 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 0.00 | |
| GRAND TOTAL | £ 0.00 | |

Address: Leander Club, Wargrave Road, Henley-On-Thames, Oxon, RG9 3JD, BA Code: 0360, BA Ref: 0070900003003 [View](#)

RV @ 31/03/2023:

RV @ 01/04/2023:

Send To Scenario Planner

2023 - 2028 Live Rating List

Use "+*" to show workings

| | | |
|--------------------------------|--------------|-----------------------------|
| Alterations (0) | | + |
| 2023 / 2024 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 11,297.80 | Trans Relief £ 26,846.20 cr |
| 2024 / 2025 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 16,413.13 | Trans Relief £ 24,263.88 cr |
| 2025 / 2026 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 21,577.78 | Trans Relief £ 19,099.23 cr |
| 2026 / 2027 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 24,289.22 | Trans Relief £ 16,387.78 cr |
| 2027 / 2028 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 27,407.38 | Trans Relief £ 13,269.63 cr |
| GRAND TOTAL | £ 100,985.31 | |

Scenario Planner

The left table is the scenario planner where different locations, rateable values and alterations can be calculated.

Location:

RV @ 31/03/2017:

RV @ 01/04/2017:

Re Calc

Scenario Planner

| | | |
|-----------------|---|---|
| Alterations (2) | | = |
| Eff. Date | <input type="text" value="01/04/2017"/> | RV <input type="text" value="182,000"/> |
| Eff. Date | <input type="text" value="01/08/2019"/> | RV <input type="text" value="190,000"/> |

Add Alteration Item

Once the location, rateable value as at 31/03/2017, rateable value as at 01/04/2017 and any alterations have been entered, click the Re Calc button to display the overall value for each subsequent year.

| | | |
|----------------------------|-------------|------------------|
| 2017/18 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 87,178.00 | No Trans. Relief |
| 2018/19 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 89,726.00 | No Trans. Relief |
| 2019/20 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 94,416.00 | No Trans. Relief |
| 2020/21 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 97,280.00 | No Trans. Relief |
| 2021/22 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 97,280.00 | No Trans. Relief |
| 2022/23 Charge Calculation | | + |
| TOTAL CHARGE PAYABLE: | £ 97,280.00 | No Trans. Relief |

Each year can be expanded to display the breakdown of the calculated total charge payable.

| | | |
|---------------------------------------|-----------------------------------|-----------------------------------|
| 2017/18 Charge Calculation | | = |
| Base Liability: | 150,000 x 0.484 | £ 72,600.00 |
| Plus Inflation @ 2.0% | | £ 74,052.00 |
| Notional Chargeable Amount: | 185,000 x 0.466 | £ 86,210.00 (i.e. 16.4% increase) |
| Net Transitional Charge: | 42.0% maximum | £ 0.00 (£ 72,600.00 x 1.448400) |
| Small Business Supplement: | 185,000 x 0.013 | £ 2,405.00 |
| Gross Transitional Charge: | | £ 0.00 (Day £ 0.00000) |
| 01/04/2017 - 31/03/2018 Gross Charge: | 365 / 365 x £ 182,000 RV x £0.479 | £ 87,178.00 (Day: £ 238.84384) |
| TOTAL CHARGE PAYABLE: | | £ 87,178.00 No Trans. Relief |

Live Rating List

The table on the right is actual data from the VOA relating to a specific hereditament and therefore the values are fixed and cannot be altered. However, this data can be sent to the scenario planner where additional alterations can be applied and calculated.

Address: Normand Heathrow Ltd The Roundabout, Staines Road, Feltham, Middx, TW14 8RX, BA Code: 5540, BA Ref: 112715 [View](#)

RV @ 31/03/2017: 215,000

RV @ 01/04/2017: 235,000

[Send To Planner](#)

Live Rating List

| Alterations (0) | | | |
|-----------------------------------|------------------|---------------------|---------------------------|
| 2017/18 Charge Calculation | | | |
| Base Liability: | 215,000 x 0.484 | £ 104,060.00 | |
| Plus Inflation @ 2.0% | | £ 106,141.20 | |
| Notional Chargeable Amount: | 235,000 x 0.466 | £ 109,510.00 | (i.e. 3.2% increase) |
| Net Transitional Charge: | 42.0% maximum | £ 0.00 | (£ 104,060.00 x 1.448400) |
| Small Business Supplement: | 235,000 x 0.013 | £ 3,055.00 | |
| Crossrail Supplement: | 235,000 x £ 0.02 | £ 4,700.00 | (Day £ 12.87671) |
| Gross Transitional Charge: | | £ 0.00 | (Day £ 0.00000) |
| TOTAL CHARGE PAYABLE: | | £ 117,265.00 | No Trans. Relief |

Reports

Each of the reports have customisable criteria. The different criteria options will depend on the report type.

2017 @ 01/04/2017 2017 post 01/04/2017

Search:

[Excel](#) [PDF](#) [Print](#)

Thu 03 Jun 2021 to Thu 03 Jun 2021

Thu 03 Jun 2021

[More Criteria](#)

More Criteria BACode=1710, 1780 AND RateableValue BETWEEN 1,000,000 And 1,500,000

Turn on (green) or off (red) the number of sections to display

Each report section can be searched for any characters within any field

Each report section can be exported to Excel, PDF or printed

By default the report will run for the latest VOA data. To expand or alter the search to other alteration publications dates change the From and To dates.

Each report can then have additional criteria applied

Additional criterial will be displayed next to the More Criteria button.

Valuation Scheme Changes

Shows hereditaments where the Valuation Scheme in an Alteration Schedule differs from the Valuation Scheme shown for the current live entry in the Valuation List. Lists of hereditaments remaining in the previous scheme and those currently in the new scheme may also be inspected.

The default report shows changes made in the most recent alteration schedule, but reports may also be run based on schedules issued in any week since November 2012. All scheme changes in a rating period may be retrieved based on any combination of geographical, descriptive or RV criteria.

Valuation Tone Changes Within Scheme

Show hereditaments where the Unadjusted Price in an Alteration Scheme differs from the Unadjusted Price in the current live entry for the selected Valuation List although the Valuation Scheme Reference has not changed. The complete list will be retrieved and you will be told the number of records found. You will then have the opportunity of filtering the list in various ways, or of limiting to records on your watch-lists.

Reports may be run, based on Alteration Schedules issued by the VOA in any week since November 2012 or for a selected BA or postcode for the entire rating period. Results can be displayed in preview mode, for printing or saving as PDFs, as an Excel spreadsheet or as a screen list for drill-down to individual records. The Show Me button allows inspection of the current £/M² price of other members in any selected scheme. 'List' shows the full RatesData© entry for any record in a selected scheme.

Potential Material Changes

Shows RV deletions published on any selected Schedule date, or within a selected date-range, where the hereditaments had a positive RV in both the current and the previous rating period. Two reports are available, showing either changes effective on 1st April 2017, or those effective on any date post 1st April 2017 (and similarly for 2010). The full selection of filters is available."

Deletions from Rating List

Shows RV deletions at a selected Schedule date where the hereditaments had a positive RV in both the current and the previous rating period.

Also offers the ability to identify all deletions in one of the three available rating lists filtered either by Billing Authority or Postcode Sector. Similar analysis of the 2000 and 1995 lists is available by special arrangement.

Newly Created Hereditaments

Shows hereditaments which have been newly created as the result of physical redevelopment, or where new BA Reference Numbers have been created as a result of splits or mergers. The full selection of filters is available.

Reductions to Zero

Shows hereditaments which have been newly created as the result of physical redevelopment, or where new BA Reference Numbers have been created as a result of splits or mergers. The full selection of filters is available.

Historic, Never Current (Status 4) Assessments

Provides a list of Alteration Schedules published on any selected date where the assessment's Status has been set to 4. Such entries are used to insert missing entries into a re-assessment sequence, and can never, themselves, represent the current assessment. This overrides the maxim that the most-recent alterations schedule automatically becomes the 'Live' entry for the hereditament concerned.

NB: The tab-name for this report is showing as "Historic never current"

Schedules with Changed 'Total Area' Calculations

Shows hereditaments where the Total Area in a recent 2017 Alteration Schedule, effective 01/04/2017, differs from the Total Area shown for the closing live entry in the 2010 Rating List. Also shows 2010 Alteration Schedules having a different Total Area from that of the live 2019 entry at 31/03/2017. Alternative reports are available – where the Unit of Measurement is the same, and where it has been changed. Results can be filtered geographically, or by distracting them to entries in your Watch Lists.

End Allowances

Known to the VOA as 'Adjustments', End Allowances make it possible for them to vary the standard assessment of a hereditament where special circumstances apply. Such adjustments maybe temporary, to take account of such things as road works affecting access, or they may be permanent where possibly a shop has an inconvenient layout.

We have something over 700,000 end allowances on record, dating back to 2005, and the list is being changed at the rate of approximately 1,000 per week. The entire list may be searched, using geographical, occupational, or financial parameters, or you may just wish to inspect changes made in a selected week.

Schedules Affecting 'Watched' Hereditaments

This report identifies all Alteration Schedules, for all List Years, published during the current week, or in any of the preceding weeks back to November 2012, which relate to hereditaments in your Watch Lists. Alteration Schedules for the 2005 and 2000 lists are no longer being published. RatesData© continues to make all hereditaments in these lists available – users should use the 'VOA Website' hyperlinks provided, to satisfy themselves regarding possible recent alterations to pre-2010 lists.

'View' allows you to inspect a report listing a selection of fields from the relevant hereditaments, classified by Watch List or Client. The report may be printed on your local printer or saved as PDF and downloaded to any folder on your local PC. 'Excel' is more detailed, listing nearly all fields of the schedules retrieved, plus the 2010 or 2017 values they have changed from, all in downloadable spreadsheet format.

'Unwatched' Scheme Changes Possibly Impacting 'Watched' Hereditaments

The first report identifies 2010 and 2017 alteration schedules, published during the current week, or in any of the preceding weeks back to November 2012, which relate to hereditaments which are not in your Watch Lists, but which are in the same valuation schemes as entries in your watch lists.

The second report allows you to see a history of all unwatched changes relating to one or more selected hereditaments in a specified watch list. Due to the potential size of the output files, each hereditament has its own Excel workbook. The unwatched changes listed are grouped by the address of the property to which they refer and are shown in List Alteration Date order.

Again, for report-size reasons 'View' is currently unavailable. The 'Excel' files produced list nearly every field of the VOA alteration schedules retrieved, plus, where available, the 2010 or 2017 values they have changed from.

Rateable Value Changes

This report relates to the dashboard pie charts and displays the hereditaments within each of those criterions.

Upper Tribunal Cases Settled by Consent Order

This report identifies cases where one or other of the parties to a Valuation Tribunal decision referred the matter to the Upper Chamber, but the case was subsequently withdrawn prior to the hearing and settled 'by Consent'. Such cases are relatively rare but can give a useful insight into possible VOA concessions which would otherwise not be known about.

In each case, the report gives details of the hereditament, with its rateable value before and after settlement by Consent Order. All columns have filters and each settlement has a hyperlink to the relevant entry on the VOA website.

List Line Entry Comparison

Alterations to line entry descriptions.

No Change in RV

Hereditaments where there has been no change in Rateable Value for the given rating period(s).

Retrospective Effective Date

This report will show Hereditaments where there has been retrospective increase in Rateable Value with the effective date of the increase being the first day of the relevant revaluation period.

Price M2 Comparison

Shows the percentage discrepancy between the adopted price per square metre and the 'mainspace' rate, i.e. the rate applied to the principal floor area or line item.

Adopted RV Discrepancy

The rounding guidelines contained in the Rating Manual recommend that calculated RVs should be rounded down to determine the Adopted RV. This report shows changes where the adopted RV is higher than the calculated RV, or does not comply with the rounding rule.

2023 Deviation from 2017

Shows the percentage change between the closing 2017-List RV at 31/03/2023 and the compiled 2023-ListRV at 01/04/2023. Can be limited geographically, or by RV range, or by amount of percentage change.

RV Change Statistics

Allows fine tuning of the deviation statistics within a selected rating list. Offers multiple selection criteria, plus the ability to drill-down to individual hereditaments by Use Category and Sub-Category

Publications

This is a library of external documents relating to rating information and legislations that may be of interest.

Business Rates Information Letters

We hold a complete set of BRILS, issued by the Department of Levelling Up and its predecessors, dating back to 1997. Also a few Practice Notes and Consultation Papers of relevance to Business Rates. The titles are searchable.

Statutory Instruments

A comprehensive library of 900+ business-rates-related Statutory Instruments dating back to 1960. Searchable by title, and retrievable either as a PDF of the original document, or in the form of a link to the relevant entry in the National Archives, which will include any subsequent amendments.

Acts of Parliament

A library of some 230 Acts considered to be relevant to business rates, the full text of any of which can be instantly retrieved in PDF format. Searchable by title.

Central Rating List

The central rating lists contain the rating assessments of the network property of major transport, utility and telecommunications undertakings and cross-country pipelines. There are separate lists for England and Wales, with a combined RV of c£4bn. Downloadable in PDF or Excel format.

VTS 'Valuation in Practice' Newsletter

Published roughly four times a year by the Valuation Tribunal Service, with news of their activities and comments on the outcome of important appeals. Immediate access to the 8 most recent newsletters, with hyperlinks to all previous issues back to the start of publication in February 2006

VOA Rating Manual

This will open a new tab pointing directly to The Valuation Office Agency's (VOA) technical manual for the rating of business (non-domestic) property.

VOA Codes & Descriptions

By popular demand a directory (reference library) of BA Codes, Case Types, Change Codes, PSD Codes & Settlement Codes are available to view.

Index of Case Law

The RatesData Case Law Index, compiled over many years by a practising rating surveyor, is a unique and continuously updated list going back to the year of 1584 with over 10,000 legal decisions which have, or may have, a bearing on non-domestic rating considerations. The summary provides a searchable commentary on the subject and content of each decision.

| | | | | | | | |
|----------------------|----------------------|-----|----------------------|------------------|----------------------|-----|----------------------|
| Case Name Contains | <input type="text"/> | and | <input type="text"/> | Year Between | <input type="text"/> | and | <input type="text"/> |
| Court / Ref Contains | <input type="text"/> | and | <input type="text"/> | Summary Contains | <input type="text"/> | and | <input type="text"/> |
| | <input type="text"/> | | <input type="text"/> | park | <input type="text"/> | | <input type="text"/> |

Run Report 975 results (1.84 seconds)

You can use the search facility to add filter the records or apply more criteria and re-run the report. You also have the options of exporting the records to Excel, PDF or to print (PDF).

| Case Name | Year | Court and Reference | Summary | Full Decision |
|---|------|---|---|----------------------------------|
| Leicester County Council and Stafford Borough Council v Morley (VO) | 2023 | VTE_342525591027/539N10, 243525591016/539N10, 243528821990/537N10 | Non-domestic rating; 2010 Rating List appeals; MCC appeal; Museum and premises; Historical building; Method of valuation; Classifi... | Link To Decision |
| SSE Plc v Moore (VO) | 2023 | [2023] UKUT 24 (LC), RA 245 | RATING – HEREDITAMENT – alteration of the 2010 rating list – power station – whether mothballing a material change of circumstance... | Link To Decision |
| Bradford College v Moore (VO) | 2023 | VTE_CHG100657149 | Non-domestic rates; 2017 rating list appeal; college and premises; Stephen G Hughes (VO) v Exeter City Council [2020] UKUT 0007 (L... | Link To Decision |
| London Borough of Merton Council v Nuffield Health Ltd | 2023 | [2023] UKSC 18 | Lord Briggs; Kitchen; Sales; Hamblen; and Leggatt 1. Section 43(5) and (6)(a) of the Local Government Finance Act 1988 ("section 4... | Link To Decision |

View

Copy to Clipboard

Clicking on view will display the full case law details. When viewing the case law details you can copy the contents to your clipboard for easy pasting to your chosen application.

VT Decisions

This new feature allows you to search any valuation tribunal decisions. The first screen will show you the 10 most recent published:

| Case Number | BA Code | BA Reference | List Year | Decision Date | Agent Name | Summary | Decision Text | Decision |
|--------------|---------|----------------|-----------|---------------|---------------|---|---|--|
| VT00018144 | 4215 | 2111593 | 2017 | 01/02/2024 | Montagu Evans | THE VALUATION TRIBUNAL FOR ENGLAND / Transitional Relief Certificate appeal – value of property as at 1 April 2017 – certificate issued for transitional relief purposes as entry in 2017 rating list could not be amended – tonal evidence – appeal allowed in part. RE: G M P T E Bus Shelter (EB0125). Opp. 107 Piccadilly, Manchester M1 2DB APPEAL | 1. Appeal allowed in part. The rateable value (RV) on 1 April 2017 for transitional relief purposes was reduced to £3,600. | Allowed in Part View New |
| CHG100915232 | 4705 | 5014565 | 2017 | 01/02/2024 | Altus Group | THE VALUATION TRIBUNAL FOR ENGLAND / Summary of decision: non-domestic rates; 2017 rating list appeal; factory and premises; end allowance sought for flooding; panel considered flood risk reflected in revaluation and not a material change; evidence showed that the existing valuation was reasonable; appeal dismissed. RE: Trico VE Ltd, Castlefields Lane, Bingley, BD16 2AB APPEAL | 1. Appeal dismissed. The panel determined the Rateable Value (RV) of Trico VE Ltd, Castlefields Lane, Bingley, BD16 2AB ("the subject premises") at £34,500 with effect from 1 April 2017. | Dismissed View New |
| CHG100865927 | 5750 | 00000420306051 | 2017 | 01/02/2024 | Altus Group | THE VALUATION TRIBUNAL FOR ENGLAND / Non Domestic Rating Appeal: 2017 Rating List; Warehouse and Premises; Rental evidence; Value of associated land; Comparables; satisfied that land was ancillary and should be valued as such; Appeal allowed. RE: (inc. Site 2B) Units 6-6A & 7 Standard Industrial Estate, Factory Road, London E16 2EJ (the "appeal hereditament") | 1. The appeal was allowed and the assessment was determined at £178,000 with effect from 10 May 2019. | Allowed View New |
| CHG100826108 | 5300 | 12205001600001 | 2017 | 01/02/2024 | Altus Group | THE VALUATION TRIBUNAL FOR ENGLAND / Non-Domestic Rating Appeal: 2017 Rating List; Warehouse and Premises; Accuracy of compiled list entry; rental evidence; comparable evidence; Lotus and Delta v Culverwell (VO) & Leicester City Council [1978] RA 141; Appeal dismissed. RE: 16 Lumina Way, Enfield EN1 1FS APPEAL NUMBER: CHG100826108 BETWEEN: Fayers Plumbing & Bu | 1. The appeal was dismissed. The panel determined a tone of value of £105 per m² for the subject hereditament was reasonable and confirmed the RV at £133,000 with effect from 5 December 2017. | Dismissed View New |

To find specific valuation tribunal decisions use the document contains fields to narrow the search criteria.

Document Text Contains

 and

VOA Latest News

This is the latest 20 publications from the VOA or you can click on the link to go to the VOA website for the full listing.

VOA News / Publications

This page shows the most recent 20 publications from the VOA. (Last updated: 4 Feb 2024 14:12)

If you wish to see the full list, then please visit [this link](#).

Council Tax challenge form New

Forms and guidance notes for challenging your Council Tax band in England and Wales.

Updated: 2 Feb 2024 15:13

Valuation Office Agency – Statistics at VOA New

The Valuation Office Agency (VOA) publish official statistics on non-domestic rating and Council Tax.

Updated: 1 Feb 2024 12:14

Non-domestic rating: challenges and changes, 2017 and 2023 rating lists, September 2024 New

Statistics on checks and challenges against the 2017 and 2023 local rating lists at 30 September 2024.

Updated: 1 Feb 2024 12:03

Watch Lists

Watch-lists are one of the most popular features in RatesData and are used for all sorts of different purposes. Users with business-rates-responsibility for a portfolio of properties often put the whole lot into a watch-list, to get automatic notification of any changes. Such notifications are fast - typically we email you, with full details and a hyperlink to the live entry, within 30 minutes of release by the VOA.

These are created by you to 'watch' personal hereditaments of interest and to receive immediate notifications of VOA alterations. Your watch-lists can be Static, such a fixed list of hereditaments you have specified, or Dynamic, where the content changes to match certain selection criteria, e.g. "All office hereditaments in Greater London with an RV of £3m or more". With both types of list, we tell you every time a change is made, and for dynamic lists, we also provide full details of the records added and deleted whenever changes occur.

Add/Edit Watch List

Click on New Watch List to create one or click an existing watch list to edit it.

Specify a name for the Watch List and Ranking. Note the ranking choice allows you to configure (via your profile in the account menu) which Watch Lists you would like to be notified of.

Watch Lists - Add / Edit

Watch List Name *

Ranking *



Choose if you want the Watch List to be Static or Dynamic.

Static Watch List

Select whether you are entering BA references or UARNs and type the relevant details into the box below. For bulk imports copy and paste a list of hereditament BA references or UARNs from excel, word or a comma separated list.

Reference not found

If a reference cannot be found the system will display the following message:

The following BA Reference Numbers were NOT found from your submission; 123456789xyz, 123456789zyx

Duplicate references

In the example below the system has identified two duplicates within the list therefore only 26 of the 28 hereditaments will be imported.

I am entering BA Refs UARNs

Hereditament(s)

- 700738001695
- 700738001685
- 701781912978
- 700738001691
- 703641009666
- 701781912966

The following duplicates were found: 195550010, 197760032. Only 26 out of the 28 will be imported.

Duplicate BA code for a reference

There can be occasions where the import routine identifies a BA Reference Number as occurring in more than one Billing Authority. To choose the correct hereditament use the dropdown to display the multiple records and select as required.

The list below shows the BA References that are duplicated within several BA Codes. You need to correct those.

Save Cancel Search records Excel

| BA Code | BA Reference | UARN | Full Address | Watch List Note |
|-------------|----------------------------------|------|--------------|-----------------|
| (Select)... | 1158276 | N/A | N/A | |
| (Select)... | 0235 (Bedford Borough Council) | N/A | N/A | |
| (Select)... | 1505 (Basildon District Council) | N/A | N/A | |
| (Select)... | 3005209 | N/A | N/A | |
| (Select)... | 072542 | N/A | N/A | |

Dynamic Watch List

Enter the criteria for your Watch List such as a RV value, a specific scheme reference (or references) or any other criteria that you would like to keep an eye on. For example to watch 2 scheme references, then you could do the following:

Add / Edit Criteria

Select a field

Scheme Ref EQUALS 624058, 636779

OK Cancel

Watch List Note

You can add notes against each hereditament within a watch list. These notes are unique to that hereditament within this specific watch list only. These notes will also be displayed on the hereditament detail tab.

| BA Code | BA Reference | UARN | Full Address | Watch List Note |
|---------|--------------|-------------|-------------------------------------|---|
| 0114 | 16454036017 | 10820033000 | Tesco, Old Mills, Bristol, BS39 7SW | My personal note <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> View |

Hereditament Details / Watch Lists Tab

Whilst viewing Hereditaments you can quickly identify if it is contained within any Watch List. Click on the green tick to remove if from a specific Watch List or click the dashes to add it to the required Watch List.

Line Items (3) Add. Items (1) Plant & Mach. (0) Car Parking (0) Adjustments (0) Splits & Merge (1) Rec Sheet (1) Observations (0) Watch Lists (2)

| Watch List Name | Ranking | Watch List Note | Hereds |
|---------------------------|---------|-----------------|---|
| Supermarkets (client) | ★ | | 389 <input checked="" type="checkbox"/> |
| Supermarkets, Bristol | ★ | | 384 <input checked="" type="checkbox"/> |
| Supermarkets, Southampton | ★ | | 413 <input type="checkbox"/> |

Export Data

In addition to the excel downloads within RatesData© this facility allows you to export records in various custom formats using criteria you specify. Once designed the export can be saved for future uses.

Export Data

Load Specification (0) Save Specification

Fields that can be exported

- List Year
- BA Code
- BA Name
- BA Ref. No.
- UARN
- Rateable Value 2010
- Rateable Value 2017
- Rateable Value 2023
- Compiled RV 2010
- Compiled RV 2017
- Compiled RV 2023
- Number Name
- Street
- Town

Chosen Fields

←- Click on a field to transfer it to the chosen fields list ->

Delete

Move Up

Move Down

Clear All

Delimiter: Comma Text qualifier: Quotes List years: 2023 only Include all or Only those changed in the past 1 week(s)

More Criteria

Export Data

Est Time: 0m 3s Est Size: 31.8 KB Est. Records: 3,619

User Manual

A PDF of the RatesData manual that gets reviewed weekly and then published with any system changes or new features. The last publication review date is noted on the title page.

To quickly move to a topic click on the title within the table of contents.

My Account

My Account

- My Profile
- Change Password
- User Manual
- Support
- Logout

The profile screen allows you to view login information and amend or add personal details. There are also customisable settings to enhance your user experience.

Nickname

A User A User's Menu

Specify the name displayed at the top of the menu.

Session Timeout

30 Mins

By default, session timeouts (the amount of time that the active login will remain open) is set to 240 minutes. This can be altered on a per user basis from five minutes to four hours. The session timer can be found in the bottom right hand corner on any screen within the Client Area 224 mins

Record Nav Style

Toggle between arrows or buttons for navigation the search screen results

Arrows « ‹ › » Buttons Fst Prv Nxt Lst

Change Password

Change Password

Current password

New password

Confirm password

Note, passwords need to be a minimum of 8 characters with at least 1 UPPERCASE character (A-Z) and 1 numeral (0-9)

Save Cancel

To reset a password enter your current password followed by the new password and confirmation.

Note: passwords need to be a minimum of 8 characters and contain at least one UPPERCASE character (A – Z) and 1 numerical character (0 – 9)